

How to Support Stony Brook Southampton Hospital

At Stony Brook Southampton Hospital, our goal is to exceed your expectations, both in the breadth of clinical services we offer, as well as in the caliber of those services. We strive for expert and compassionate care, at every level and in every department.

Stony Brook Southampton Hospital needs and values donations from generous individuals and businesses. Your gift strengthens our ability to:

- Launch important new programs and services
- Sustain and improve current initiatives
- Acquire urgently needed equipment and medical technology
- Provide care to vulnerable and disadvantaged populations
- Initiate capital projects
- Renovate and refurbish current facilities
- Support annual projects
- Educate and train the healthcare providers of tomorrow

Below are ways to give to Stony Brook Southampton Hospital.

Cash or Check

Cash gifts may be made in the form of a check or actual cash.

To make your donation by check please <u>click here to print the SHF Donation Form</u>. Make checks payable to Southampton Hospital Foundation, and mail to 240 Meeting House Lane, Southampton, NY 11968.

Cash gifts should be delivered to the Foundation Office at 57 Hampton Road, Suite 202, Southampton, New York, 11968.

Credit or Debit Card

To make a gift using your credit card (Visa, Mastercard or American Express) or debit card, please <u>click here</u> or call the Foundation Office at (631) 726-8700.

Wire or ACH Transfer

With wire and ACH transfers, you'll enjoy the peace of mind of knowing your gift is on its way, right away. Making a gift to SHF by wire or ACH is a simple, convenient way to support the hospital.

To donate via wire transfer, please call the Foundation Office at (631) 726-8700.



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Gifts of Stocks / Appreciated Securities

Gifts of appreciated stocks, bonds or mutual funds may be an excellent choice for funding charitable gifts and may offer significant tax benefits for you as a donor without impacting cash flow. Securities may be reassigned directly to Southampton Hospital Foundation, or they may be transferred through your broker.

Please call the Foundation Office at (631) 726-8700.

Matching Gifts

Double or even triple the value of your charitable gift to Stony Brook Southampton Hospital through corporate matching gift programs. Many employers offer opportunities to match the charitable gifts of their employees and retirees, including spouses. Please contact your human resources department to determine if your employer has a matching gift program and to obtain information regarding specific requirements.

For assistance with executing a matching gift, please call the Foundation at (631) 726-8700.

Legacy Gifts

By planning now, you can leave a legacy of your life through posthumous giving and help sustain the good work of Stony Brook Southampton Hospital for years to come.

The Jean Remmel FitzSimmons Society honors and recognizes generous friends who include the Hospital in their estate plans. Jean Remmel FitzSimmons was a distinguished member of the Hospital family, an esteemed trustee whose name came to be synonymous with the institution's annual fundraising appeal and Annual Summer Party. To join the Jean Remmel Fitzsimmons Society, click here to access the SHF Planned Giving Enrollment Form.

Act now to take the steps you need to be a good steward of the resources you intend to leave behind. Please contact the Foundation's president at (631) 283-4404 for more information.

If you've already included a gift to Southampton Hospital Foundation in your estate and would like to notify the Foundation, contact the Development office at (631) 726-8700.

A wide range of straightforward giving strategies provide you with flexibility while ensuring that your legacy goals are achieved.

Gifts of Stock - You can donate or transfer appreciated assets directly to Southampton Hospital Foundation and save on two types of taxes.

Donor Advised Funds - These gifts immediately support better health care in our community and multiple options are available.



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Gifts in your Will - Bequests to Southampton Hospital Foundation in your will or revocable trust are easy to arrange and can be modified to address changing needs. You can also name the Foundation as beneficiary for all or part of your retirement plan or life insurance policy.

Gifts from your IRA - Donors 75.5 years or older are eligible to make tax-free donations from their IRA.

Gifts that Pay You Income

Planned giving creates options that can stretch your giving ability. These plans produce substantial support for Southampton Hospital Foundation while generating lifetime or fixed-term income for you, generating an immediate tax deduction, and/or avoiding capital gains tax.

Charitable Remainder Unitrust - You want maximum flexibility regarding the investment and benefits of your gift plan.

Charitable Remainder Annuity Trust - You want the flexibility to invest and manage your gift plan, and the security of stable income.

Charitable Gift Annuity - You want secure, stable income at a high payout rate. Your gift can be in cash or stock.

Pledges

Southampton Hospital Foundation encourages donors to consider making a financial commitment over a period of time. Donors may use a pledge form or a letter of intent to pledge a gift.

To make a pledge, please call the Foundation Office at (631) 726-8700.

Tribute Gifts

A tribute gift is a meaningful way to memorialize a loved one or to honor the impact that a special person has had on your life. Honorary gifts may also recognize the special care a patient may have received from his or her nurse or physician. Contributions may celebrate any occasion - a birthday, anniversary, graduation, or holiday.

Southampton Hospital Foundation gratefully accepts honor and memorial gifts and treats each gift with special attention. When an honor or memorial gift is received by the Hospital, a special letter is sent to the person identified by the donor. The amount of the contribution is never revealed, and the donor also receives a letter of acknowledgment.



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If you would like to make a gift in honor of or in memory of someone special or in recognition of a special occasion by credit card, please <u>click here</u> or call (631) 726-8700. If you would prefer to make your donation by check please <u>click here</u> to print the SHF Donation Form.

Special Events

Each year, Southampton Hospital Foundation coordinates fundraising events to heighten awareness and raise funds for important initiatives taking place at Stony Brook Southampton Hospital. For more information on our current events please <u>click here</u>.

For additional information or to purchase tickets to future events please contact the Southampton Hospital Foundation at (631) 726-8700.

Gifts in Kind

Gifts in Kind, also known as In-kind donations, include non-monetary donations to Southampton Hospital Foundation. They refer to the transfer of any assets, usually goods or services, to your organization from an individual, company, or other nonprofit. The donation of Goods would include the contribution of materials or assets that the Foundation would use to enhance some aspect of our work. The donation of Services would include gifts of time and expertise to perform a service that the Foundation would otherwise have to pay for. Click here for a Gift in Kind Donation Form.

For more giving opportunities or to schedule a time to meet with a member of our staff please contact the Southampton Hospital Foundation at (631) 726-8700.